

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

FILED
CHARLOTTE, N.C.

AUG - 1 2008

CRIMINAL NO. 3:08CR148-Britt

U.S. DISTRICT COURT
W. DIST. OF N.C.

UNITED STATES OF AMERICA,)
)
Plaintiff,)
v.)
MARK E. BRECHER,)
)
Defendant.)

**FIRST CONSENT ORDER AND
JUDGMENT OF FORFEITURE**

BASED UPON the defendant's plea of guilty, and finding that there is a substantial nexus between the property listed below and the offense(s) to which the defendant has pled guilty and that the defendant has or had a legal interest in the property, IT IS HEREBY ORDERED THAT:

1. the following property is forfeited to the United States pursuant to 18 U.S.C. §924(d), 18 U.S.C. §982, 18 U.S.C. §3665, 21 U.S.C. §853, 26 U.S.C. §5872, and/or 28 U.S.C. §2461(c):

A monetary judgment in the amount of \$4.73 million, which sum represents proceeds obtained, directly or indirectly, from the offense(s) to which the defendant has pled guilty;

Any and all interest in shares of GTX Global or Vision Technology Corp. stock; and,

The sum of approximately \$1.7 million held by defendant's attorneys, in partial satisfaction of the money judgment stated above;

2. the United States Marshal and/or other property custodian for the investigative agency is authorized to take possession and maintain custody of the above-described tangible property;

3. a forfeiture money judgment in the amount of \$4.73 million shall be included in the sentence of the defendant, and the United States Department of Justice may take steps to collect any unsatisfied portion judgment from any property of the defendant, in accordance with the substitute asset provisions of 21 U.S.C. § 853(p);

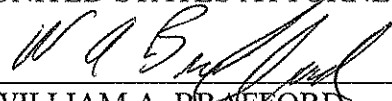
4. upon the seizure of any property to satisfy all or part of the judgment, the United States shall, ~~to the extent practicable, provide direct written notice to any persons known to have~~ ~~alleged an interest in the seized property, and~~ shall publish notice of this forfeiture as required by law; ~~set.~~ ~~set.~~

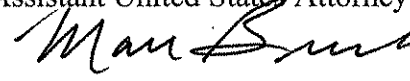
5. any person, other than the defendant, asserting any legal interest in the property may, within thirty days of the publication of notice or the receipt of notice, whichever is earlier, petition the court for a hearing to adjudicate the validity of the alleged interest;

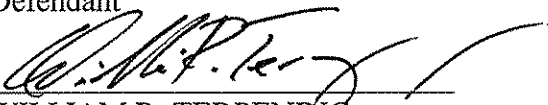
6. following the Court's disposition of all timely petitions filed, a final order of forfeiture shall be entered. If no third party files a timely petition, this order shall become the final order and judgment of forfeiture, as provided by Fed. R. Crim. P. 32.2(c)(2), and the United States shall have clear title to the property, and shall dispose of the property according to law.

The parties stipulate and agree that the aforementioned asset(s) constitute property derived from or traceable to proceeds of defendant's crime(s) herein or property used in any manner to facilitate the commission of such offense(s) and are therefore subject to forfeiture pursuant to 18 U.S.C. §924(d), 18 U.S.C. §982, 21 U.S.C. §853, 26 U.S.C. §5872, and/or 28 U.S.C. §2461(c). The defendant hereby waives the requirements of Fed. R. Crim. P. 32.2 and 43(a) regarding notice of the forfeiture in the charging instrument, announcement of the forfeiture at sentencing, and incorporation of the forfeiture in the judgment against defendant. If the defendant has previously submitted a claim in response to an administrative forfeiture proceeding regarding any of this property, defendant hereby withdraws that claim. If defendant has not previously submitted such a claim, defendant hereby waives all right to do so.

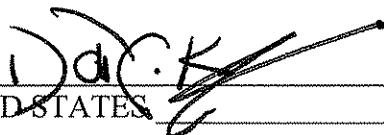
GRETCHEN C. F. SHAPPERT
UNITED STATES ATTORNEY


WILLIAM A. BRAFFORD
Assistant United States Attorney


MARK E. BRECHER
Defendant


WILLIAM R. TERPENING
Attorney for Defendant

Signed this the 1st day of August, 2008.


UNITED STATES JUDGE